

Lauren Carrieri

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EDUCATION

The Ohio State University, Max M. Fisher College of Business

Columbus, OH

Bachelor of Science in Business Administration

May 2022

- **Specialization:** Finance | **Minors:** Economics and Fashion & Retail Studies | **GPA:** 3.94
- **Fisher Futures Investment Banking Program:** 1 of 24 students in a highly competitive, faculty-selected program that exposes students to investment banking, financial modeling, forecasting, and business valuation
- **Honors Cohort Program:** 1 of 30 students selected to participate in Fisher's flagship two-year academic program focused on leadership, service, interpersonal skills, and critical thinking through experiential learning
- **Pace Setter Award:** Fisher's highest honor recognizing outstanding academic achievement, leadership, and service
- **Maximus Scholarship:** Merit scholarship awarded to students in the top 3% of their graduating class
- **National Buckeye Scholarship:** Merit scholarship awarded to the top 25% of out-of-state students

PROFESSIONAL EXPERIENCE

Citizens Capital Markets

Columbus, OH

Valuation Advisory Intern

January 2021 – Present

- Perform financial statement analysis and valuation modeling of 50+ dental practices and 5+ miscellaneous clients per month using the guideline transaction, capitalized cash flow, net asset value, and discounted cash flow methods
- Compile industry research and author supplemental valuation-related deliverables requested by clients, including company backgrounds, monthly updates that track key macroeconomic trends, and comprehensive valuation reports
- Assist on business valuation projects by writing questions for and taking notes on due diligence calls, inputting financials and performing normalization adjustments, and compiling information for report writing purposes
- Learn how to pull various levers in models, such as company-specific risk premium, to reconcile valuation methods, analyze valuation conclusions and write concise and purposeful reports, and develop a strategic attention to detail

Target

Milltown, NJ & Columbus, OH

Guest Service Team Member

June 2017 – June 2021

- Recognized as a Trainer for new team members at the guest service desk during their orientations and training periods
- Worked as a service desk associate 4 to 5 days per week processing returns and exchanges and retrieving online orders
- Improved leadership, adaptability, and interpersonal skills while assisting approximately 400 customers per shift

LEADERSHIP & INVOLVEMENT

Kappa Kappa Gamma, Beta Nu Chapter

Columbus, OH

Elected Finance Committee Member

January 2019 – December 2020

- Acted as a liaison between the committee and 3 sorority council members to approve or disapprove of purchases
- Determined if proposed programs were a good use of \$85,000 in chapter funds spread over 15 individual budgets

Fisher Futures Investment Banking Program

Columbus, OH

Annual Case Competition Participant

April 2020

- Pitched the IPO of Warner Music Group to William Blair, UBS, and KeyBanc Capital Markets investment bankers
- Provided an overview of the industry and its drivers as well as a strategic rationale for investing in the company
- Suggested an enterprise value range of \$12.5B – \$17.5B based on discounted cash flow and comparables analysis

The Investment Banking Program

Columbus, OH

Student Member

March 2019 – November 2019

- A strategic 15-week curriculum committed to preparing freshman undergraduate students for a career in the investment banking industry at the leading investment banks across the country
- Completed a comprehensive training program that provides an understanding of the fundamentals of investment banking, including the history of the industry, analyst responsibilities, and valuation methodologies

Lawrence Activities Executive Board

Columbus, OH

Sustainability Chair & Activities Committee Chair

August 2018 – May 2019

- Planned weekly board meeting activities and monthly “Go Green” events for over 600 residents to foster engagement

ADDITIONAL INFORMATION

- **Wall Street Prep Certification in Financial & Valuation Modeling:** Certified in financial modeling and valuations including DCF, LBO, M&A, and comparables analysis
- **Bloomberg Market Concepts:** Certified in financial markets knowledge including economic indicators, currencies, fixed income, and equities
- **Industry-Related Experiences:** Morgan Stanley Inside Access Day, JPMorgan Chase & Co. Junior Academy, Goldman Sachs Summer Insight Series
- **Interests:** Community Service, *Gilmore Girls*, Ohio State Football, Reality TV, Skiing, Taylor Swift Music