

Kyle W. Patrick

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EDUCATION

The Ohio State University – Max M. Fisher College of Business

Bachelor of Science in Business Administration

Major: Finance

Honors: Dean's List 2018, 2019

- *Delta Sigma Pi Professional Business Fraternity* - Investment Committee member
- *Fisher Futures Investment Banking Program* - 1 of 24 students in a highly-competitive, faculty-selected program that educates students in investment banking, financial modeling, forecasting, business valuation
- *Fisher Student Ambassador* - Foster connections with prospective students through social media, speaking on panels, and leading tour groups

West Virginia University – College of Business and Economics

Bachelor of Science in Business Administration

Major: Finance **Honors:** President's List 2017 | Dean's List 2018

EXPERIENCE

Copper Run Capital, LLC

Investment Banking Analyst Intern

Cleveland, Ohio

June 2019 - Present

- Develop valuations for buy and sell-side engagements using precedent transactions, DCF, and trading comparables
- Generate lists of potential targets and acquirers for buy and sell-side deals based on strategic fit for respective clients
- Create marketing materials and industry research reports for client presentations and business development

Copen Machine, Inc.

Summer Intern

Kent, Ohio

May 2019 - Present

- Research and build profiles on potential clients in Northeast Ohio in the medical device space
- Organize over 500 company contacts and implement a basic CRM system for management
- Contact leads and follow up with clients for the President & CEO

The Invest Like the Street Analyst Program

Analyst

Online

May 2018 - November 2018

- Participated in a semester long program covering the fundamentals of value investing, financial analysis, financial modeling, and equity research
- Created a full discounted cash flow model and full projection model on WD-40 Company, in addition to detailed analysis, and concluded that the equity was overvalued by more than 50%

Swensons Drive-In Restaurants

Curb Server

Akron, Ohio

May 2017 - August 2018

- Managed, reported, and deposited cash flows of up to \$10,000 on daily sales
- Ability to think fast, critically, and efficiently when running curb
- Learned and utilized a short hand code system that all orders are taken in

Rosewood Investments, LLC

Maintenance & Assistant Property Manager

Kent, Ohio

June 2011 - August-2017

- Gained industry experience in investment real estate observing the lending and acquisition process for an investment group with \$20MM in assets under management

SKILLS, ACTIVITIES & ACHIEVEMENTS

Activities: Delta Tau Delta Fraternity - Fundraising Chair | Assistant Scout Master | BuckeyeThon

Technical Skills: Microsoft Office proficient | Financial Modeling | Financial Accounting

Achievements: Adam S. Hamilton Memorial Academic and Athletic Scholarship (\$10,000)

KeyBanc Capital Markets / Fisher Futures Case Competition - Finalist

Eagle Scout – Boy Scouts of America

- Organized and fundraised \$750 through Haltec Corporation to complete a signage project for the community park

Interests: Golf, Skiing, Hunting, Real-Estate, Investing, Traveling, Nutrition, and Exercise